

Safia Industries Ltd

Regd. Office: VPO: Rupana,
Malout-Muktsar Road, Distt Muktsar

Un-Audited Financial Results for the Quarter Ended 30.09.12

Rs in Lacs

SN o	Particulars	Quarter ended			Half Year ended		Year ended
		30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
		Un- Audited	Un- Audited	Un-Audited	Un-Audited	Un- Audited	Audited
1	Income from operations						
	a) Gross Sales/Income from operations	6936.83	6677.96	6294.64	13614.79	12279.00	24638.64
	Less: Excise Duty	332.36	288.66	230.74	621.02	401.41	713.25
	Net Sales/Income from operations	6604.47	6389.30	6063.90	12993.77	11877.59	23925.39
	Other Operating income	-	-	-	-	-	-
	Total income from operations (net)	6604.47	6389.30	6063.90	12993.77	11877.59	23925.39

2	Expenses						
	A) Cost of material consumed	2928.99	2562.45	2406.62	5491.44	4813.74	10379.32
	B) Purchase of stock-in-trade (Outsourcing) amortization	0.00	31.89	19.49	31.89	19.49	34.61
	C) Change In inventories of finished goods, work in progress and stock in trade	-146.35	217.93	156.21	71.58	-48.29	-215.64
	D) Employee benefits expenses	406.40	411.57	357.87	817.97	711.73	1478.86
	E) Depreciation & amortization expenses	234.74	234.40	221.73	469.14	454.53	910.21
	F) Power and fuel	2088.02	1843.41	1786.37	3931.43	3392.97	6743.43
	G) Other expenses	559.82	629.32	866.67	1189.14	1741.63	2987.88
	Total Expenses	6071.67	5930.97	5814.46	12002.59	11085.80	22318.67
3	Profit from Operations before other income, Finance costs & Exceptional items(1-2)	532.85	458.33	249.44	991.18	791.79	1606.72
4	Other income	55.42	91.82	159.48	147.24	201.73	333.15

5	Profit from ordinary activities before finance costs & Exceptional items(3+4)	588.27	550.15	408.92	1138.42	993.52	1939.87
6	Finance Costs	384.23	358.04	368.81	742.27	681.51	1428.49
7	Profit from ordinary activities after Finance costs but before Exceptional items(5-6)	204.04	192.11	40.11	396.15	312.01	511.38
8	Exceptional items	-0.84	0.84	-	-	-	-
9	Profit (+)/Loss(-) from ordinary activities before tax(7-8)	203.20	192.95	40.11	396.15	312.01	511.38
10	Tax expenses	-8.15	-8.18	18.27	-16.33	66.04	98.66
11	Net Profit (+)/Loss(-) from ordinary activities after tax(9-10)	211.35	201.13	21.84	412.48	245.97	412.72
12	Extraordinary items (net of tax expenses)	29.40	-	-	29.40	-	13.68
13	Net Profit(+)/Loss(-) For the period(11-12)	181.95	201.13	21.84	383.08	245.97	399.04
14	Paid-up equity share capital	1000.00	1000.00	1000.00	1000.00	1000.00	1000.00
15	Reserve excluding revaluation reserve as per balance sheet of previous accounting year	5119.58	4920.56	4583.43	5119.58	4583.43	4708.81
16.	Earning Per Share before extraordinary items						
1	A) Basic	2.12	2.01	0.22	4.12	2.46	4.13
	B) Diluted	2.09	1.98	0.21	4.06	2.41	4.06

16.11	Earning per Share(after extraordinary items)						
	A) Basic	1.82	2.01	0.22	3.83	2.41	3.71
	B) Diluted	1.79	1.98	0.21	3.77	2.37	3.65
	C) Annualized Basic EPS Before Extraordinary /exceptional items	8.48	8.04`	0.88	8.24	4.92	4.13
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of Shares	5912844	5912844	5912844	5912844	5912844	5912844
	Percentage of shareholding	59.13	59.13	59.13	59.13	59.13	59.13
	Promoters and promoters group shareholding						
	A)pledged/encumbered						
	-No. of shares	902200	902200	902200	902200	902200	902200
	-% of shares(as a % of the total shareholding of the promoter and promoter group)	22.07	22.07	22.07	22.07	22.07	22.07
	% of shares(as a total share capital of the company)	9.02	9.02	9.02	9.02	9.02	9.02
	B) Non – encumbered						
	No. of Shares	3184956	3184956	3184956	3184956	3184956	3184956

	-% of shares(as a % of the total shareholding of the promoter and promoter group)	77.93	77.93	77.93	77.93	77.93	77.93
	% of shares(as a total share capital of the company)	31.84	31.84	31.84	31.84	31.84	31.84
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

N o	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
	Segment Revenue						
	(a) Paper	6540.13	6310.73	5985.08	12850.86	11766.37	23746.39
	B) Yarn & Cotton	-	31.93	19.78	31.93	19.78	34.37
	C) wind power generation	64.33	46.66	59.04	110.99	91.46	100.29
	Total	6604.46	6389.30	6063.90	12993.78	11877.59	23880.05
	Segment Result						
	Profit Before Intt & Tax						
	(A) Paper	532.22	521.14	359.38	1053.36	923.68	1936.94
	B) Yarn & Cotton	-	0.04	1.82	0.04	1.37	-1.15
	D) wind power generation	25.82	29.81	47.72	55.63	68.47	54.70
	Total	558.04	550.99	408.92	1109.03	993.52	1990.49
	Less interest	384.23	358.04	368.81	742.27	681.51	1493.43
	Profit before tax	173.81	192.95	40.11	366.76	312.81	497.06
	Capital Employed						
	(a) PAPER	18884.57	17023.11	16205.05	18884.57	16205.05	17429.88
	B) Yarn Trading	61.27	244.20	928.09	61.27	928.09	261.43
	C) Wind power generation	1008.09	1007.42	978.95	1008.09	978.95	994.21
	Total	19953.93	18274.73	18112.09	19953.93	18112.09	18685.52

STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 30/09/2012	As At 30/09/2011	As at 31/03/2012
	Unaudited	Unaudited	Audited
Shareholders funds			
Share Capital	1000. 00	1000.00	1000.00
Share Application Money	100. 00	100.00	100.00
Reserve and surplus	5119. 59	4583.43	4736.50
Loan Funds	12536.94	14232.37	11271.96
Deferred Tax Liability	1895.20	1866.26	1911.53
Total	20651.73	21782.06	19019.99
Net Fixed Assets(including WIP)	16618.42	14948.08	16033.14
Investments	727.00	647.00	727.00
Current Assets			
Inventories	3025.51	3435.20	3593.23
Sundry Debtors	4526.42	4167.59	4145.77
Cash and Bank Balance	278.28	311.67	235.44
Loan and advance	2081.61	3095.62	1983.63
Less Current Liabilities			
Liabilities	6517.93	4438.22	7698.22
Provisions	87.58	384.88	-
Total	20651.73	21782.06	19019.99

Place: VPO Rupana

Date : 08.11.2012

For Satia Industries Ltd


(R.K.Bhandari)Whole Time Director
